



AMBANI ORGANICS LTD.

Corp Off.: 801, 8th Floor, "351-ICON", Next to Natraj Rustomjee, W. E. Highway,
Andheri (East), Mumbai - 400069. INDIA Email: info@ambaniorganics.com
Tel.: +91 22 2682 7541 / 2682 2027 / 2682 2028 / 2682 2029

Date: 22/05/2023

To,
The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Sub: Outcome of the meeting of the Allotment Committee held on May 22, 2023, in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to the approval of the Allotment Committee held on May 22, 2023, approval of the members of the Company at their Extra-Ordinary General Meeting held on April 15, 2023 and pursuant to In-principle approvals granted by National Stock Exchange of India Limited vide ref NSE/LIST/34901 dated May 08, 2023 and in pursuance to the disclosure to the Stock Exchange vide Outcome dated March 18, 2023, the Allotment Committee of the Company, has considered and approved the Allotment of 2,00,000 (Two Lakh Only) Convertible Share Warrants (hereinafter referred to as "warrants") carrying an entitlement to subscribe to an equivalent number of Equity Shares having Face value of Rs. 10/- (Rupees Ten Only) each at the price of Rs. 80/- per share, to certain non-promoter person/ entities ('Allottee') (as per the list enclosed marked as *Annexure I*).

Each of the Warrant, so allotted, shall be convertible into or exchangeable for one fully paid-up equity share of face value of Re. 10/- (Rupee Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 60/- per warrant (being 75% of the issue price per warrant) from the Allottee at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant.



Factory and R&D Lab : N-44 / N-55, MIDC, Tarapur, Boisar, Maharashtra - 401506
Factory : D-3 - 167 & 168, Dahej Industrial Area, Dist - Bharuch, Gujarat - 392165
Website : www.ambaniorganics.com CIN : L24220MH1985PLC 036774
ISO : 9001 : 2015 Certified / ISO : 14001 : 2015 Certified



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Kindly acknowledge the receipt and take the above on your records.

Yours faithfully,

For **Ambani Organics Limited**

Apooni Rakesh Shah
Wholetime Director
(DIN: 00503116)

Encl: A/a



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ANNEXURE I

Sr.No	Name of Investor	No of Warrants	Category
1.	Avira Investment Private Limited	2,00,000	Non-Promoter



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